

State Board of Education 2004-05 Fixed Capital Outlay (FCO) Budget Request for the State University System

The university is required to annually update its Capital Improvements Plan (CIP) pursuant to Sections 216.0158, 216.043 and 1013.64, Florida Statutes.

5 Year CIP

The CIP is intended to present the additional academic and academic support facilities needed for a five-year period. The State Board of Education K-20 Fixed Capital Outlay Budget will align financial resources for projects to support the performance expectations of each level of the K-20 education system and the alignment of workforce education with skill requirements of the new economy. The Budget will reflect a plan that is seamless, student centered, and enables maximization of access in an equitable and flexible manner.

Projects recommended will be consistent with statutory requirements for educational plant survey recommendations and will reflect continuation of prior year project priorities. Priority consideration will be given to funding needs for current facilities. Recommended funding for additional facilities will be consistent with projected enrollment and quantitative measures used to assess the need for new space with an emphasis on instructional space first, and the consideration of new space requirements to meet unique program space requirements. The potential for facility sharing will be a consideration in the selection of projects for funding. College and university's CIP should not include such projects as student unions, parking garages, athletic facilities, and housing facilities which are normally funded from revenue bonds or allocations of Capital Improvement Fees. Each institution's CIP will be used to select projects for inclusion within the 2004-05/2006-07 Three-Year PECO Project Priority List, to prepare the Five-Year Capital Improvement Plan, and to prepare the initial 2004-05 Courtelis Facilities Enhancement Challenge Grant Project List.

Each University Board of Trustees is to approve the institution's budget request prior to submittal. The due date for the informational requirements, as outlined in this memorandum, is August 1, 2003. The required information should be sent to Dr. Debra Austin, Chancellor, Division of Colleges and Universities, Florida Department of Education. The due date for submission of the Fixed Capital Outlay Legislative Budget Request by the State Board of Education to the Governor and Legislature is September 17, 2003

Requested Legislative Authorizations

Additionally, proposed language for the 2004-05 Appropriations Bill concerning the following legislative approval actions must be submitted with the initial CIP request on August 1, 2003.

1. bonded projects
2. projects funded from institution sources which require general revenue for operation
3. projects to be financed and constructed by a DSO
4. necessary revisions to previous appropriations

Additional Information

The current estimated amount of PECO funds available to the State University System for each of the next three years, excluding amounts for remodeling/renovation, is \$56.8 million for 2004-05, \$126.9 million for 2005-2006, and \$133.7 million for 2006-07. The attached instructions include an estimate of annual PECO remodeling/renovation funds by university. These funds are allocated annually with priority consideration given to life safety corrections, ADA corrections, and capital renewal. If the estimated annual PECO remodeling/renovation funding levels and funds from your operating budget are not adequate to accomplish urgent projects of this type at your institution, you should include such projects in your Five-Year CIP for the necessary funding. We must rely upon each president and university board of trustees, as the chief stewards of a large investment in capital assets, to make this assessment annually and take appropriate action when setting fixed capital outlay project priorities within the institution's CIP. It is important that specific attention be given to the current emphasis on the completion of ADA corrections as identified in the transition plan established by each college and university and to campus-wide utilities/infrastructure projects that are necessary for the orderly renewal or expansion of your campus(es).

The State Board of Education has adopted guiding principals that emphasize a seamless K-20 system and maximization of access in an efficient manner. Applying these goals to facilities requires that an emphasis be placed on sharing of facilities as a strategy for avoidance of cost. To demonstrate performance and a resolve to achieve these goals, the instructions for the 2004-05 Capital Improvement Plan now includes a requirement that your university identify achievement of facilities sharing and how additional facilities sharing is to be achieved in the future which will result in avoidance of facilities funding requirements. Such sharing is to consider facilities owned by another board, a local government or the private sector. Priority consideration will be given to joint use facilities, classroom, teaching laboratory and office space needs.

Pursuant to Subsection 1013.64(4)(a), Florida Statutes, all projects from the 2003-04/2005-06 Three-Year PECO Project Priority List that are not funded are to be included in priority order on the DOE 2004-05/2006-07 PECO Project Priority List. If a college or university submits a change in the priority of projects included in the current approved PECO List, written justification for the change must be submitted within the cover letter for transmittal of the institution's CIP.

Background for USF Request

The USF BOT approved the current CIP on 8/22/02, see BOT Meeting Agenda Archives.

http://isis2.admin.usf.edu/board/meeting_archive/agenda_8.22.02.html

The CIP was presented to the BOT Fiscal Affairs Budget Workshop on June 12, 2002. And is found on page 21.

<http://isis2.admin.usf.edu/univsvcweb/FiscalWorkgroup.htm>

The requests for Legislative authorization were presented to the BOT Fiscal Affairs Workgroup on October 25, 2002, Items IV, a,b,c.

<http://isis2.admin.usf.edu/univsvcweb/FiscalWorkgroup.htm>