

Tuition and Fee Regulations
Conference Call with Budget Officers and Others
12/7/2007

| <u>Regulation</u> | | <u>Issue Comment/Suggestion</u> | <u>Response</u> |
|-------------------|-------------|--|--|
| # | Paragraph # | | |
| 1 | 7.001 (1) | replace established with 'authorized' and add at end 'or its designee'. | Change made |
| 2 | 7.001 (3) | some univesities suggested adding the transporation access fee and the technology fee to this list. Since not all universities have a transportation access fee would need to replace 'shall' with 'may'. | All universities have the current fees listed. Not all universities have a transportation access fee and the technology fee is currently not in effect. No change is suggested at this time. |
| 3 | 7.001 (3) | add 'non-resident financial aid fee' to the list of associated fees. | Change made |
| 4 | 7.001 (4) | add after 2nd parenthesis ' by the deadline established by the university' and put a period after enrolled, thus deleting '..as of the end of the drop/add period'. | Change made |
| 5 | 7.001 (8) | break into 2 sentences and add after paragraph (2) on 1st page. Also add 'resident' before tuition. Add 'undergraduate and graduate' before out-of-state fees. Discussion was also held on the deletion of professional programs given that this classification is changing. | one sentence made into 2 sentences; moved after paragraph 2; the word resident was not added since tuition is defined on page 1, paragraph 2. |
| 6 | 7.001 (10) | add 'tuition and' before associated fees. Also, need to review existing statutory language and add language as appropriate. It was specifically requested to add the effective date (Fall 1997). | Change made; additonal statutory language included. |
| 7 | 7.001 (11) | Need to review existing statutory language and add language as appropriate. Add 'tuition and' before associated fees. | Change made; additonal statutory language included. |

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| 8 | 7.001 (12) | | is this paragraph necessary given that UBOTs have authority to set out-of-state fees? One university thought it important to keep the 'borders the university's service area' language. It could be combined with the earlier paragraph on UBOT authority to set out-of-state fees. | This paragraph has been deleted since it is duplicative of the current authority the boards of trustees have been given on setting out-of-state fees. |
| | | | | |
| 9 | 7.002 (3) | | 1) some universities are not doing the 50% and would like to see language that says up to 50%. 2) Add 'for fundable credit hours.' to the end of the sentence. Add following sentence 'Fees for non-fundable credit hours will be deposited in the appropriate trust fund.' | 1) minimums need to be established for consistency purposes, thus minimal wording changes have been made; 2) change made |
| 10 | 7.002 (4) | | remitting with 10 days is not practical since fees are collected over a period of days. Could they do this once a month? | BOG Staff suggests that these funds be remitted on or before the 1st or 15th of each month. |
| 11 | 7.002 (9) | | correct the sentence dealing with the fee. This fee is mentioned in 7.003 so don't need to mention again. Rename the 'student fee trust fund' to the appropriate name 'Student and Other Fee Trust Fund'. Make consistent through regulations. | Change made. |

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| 12 | 7.002 | (10) | Some universities felt that this language was too prescriptive and may not be necessary. Other universities were ok with this language as it gives them more legal weight. We also need to look at the feds to see if there are any specific requirements. A university had a particular problem with (c)(1) dealing with a student illness as they don't want to refund 100% of the tuition and fees. | BOG staff researched CFR 34 (Education) and 38 (Veterans). The only reference found related to a pro rata refund policy was for non-accredited schools in CFR 38. A systemwide refund policy helps provide consistency among universities and provides some protection to the students. |
| 13 | 7.002 | (11) | Some universities expressed an interest in shorting the appeal timeframe from 6 months to 2 months. Others are ok with the 6 months. | Current 6 month policy will remain to protect students who may have a lengthy illness or unforeseen circumstance. |
| | | | | |
| 14 | 7.003 | (1) | 1) suggestion was made to add 'to students' at the end of the first sentence. 2) Need to add 'for fundable credit hours' in the 2nd sentence after the word 'charged'. 3) The question was also raised about the word 'directly' in the last sentence. What about indirect costs? should the word 'directly' be deleted? | 1) Change made; 2) Change made; 3) no change made |
| 15 | 7.003 | (2) | delete 'resident' since students will be assessed according to their residency status. | Change made |
| 16 | 7.003 | (3) | delete 'resident' | Change made |

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| 17 | 7.003 | (5) | 1st sentence needs to be worded. BOG staff will work on this. | BOG language added. "This fee may also be assessed to students reinstated after their schedules were cancelled due to nonpayment of fees." |
| 18 | 7.003 | (6) | one university currently puts 100% of the late payment fee revenue in the student & other fees trust fund. Could language be added that says a minimum of 50% would go to the student & other fees trust fund and the balance in an auxiliary trust fund? | additional language added. |
| 19 | 7.003 | (7) | some universities would like to see the 5% cap increased to 10%. | no change will be made at this time. |
| 20 | 7.003 | (7)(a) | replace 'health fee committee' with 'fee committee'. Some universities use the same committee for all of their fee reviews. They felt the current language required them to establish a separate committee for the health fee. | even though the word 'health' is mentioned in statute it will be deleted in the regulation. |
| 21 | 7.003 | (7)(b) | replace 'athletic fee committee' with 'fee committee'. Some universities use the same committee for all of their fee reviews. They felt the current language required them to establish a separate committee for the athletic fee. | even though the word 'athletic' is mentioned in statute it will be deleted in the regulation. |
| 22 | 7.003 | (8) | all universities supported the statutory technology fee language. A few universities would like to substitute the '5% of tuition' language with the '\$10 per credit hour' language in BOG approved tech fee language from last year. | The technology fee language will be decided at a later date. |
| 23 | 7.003 | (9) | add the word 'fundable' in the 1st sentence after '..fees for '. | Change made |

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| 24 | 7.003 (11) | replace 'president' with 'board of trustees'. | Change made |
| 25 | 7.003 (12) | add the word 'permits' to the title and in the first sentence after, 'parking decals'. | Change made |
| 26 | 7.003 (15) | collection costs - delete the 2nd sentence. | Change made |
| 27 | 7.003 (18) & (19) | 1) some suggested that the bldg fee and CITF fee be combined. 2) BOG staff indicated that the following sentence would be added: 'no project proposed by a university which is to be funded by this fee shall be submitted to the BOG for approval without prior consultation with the student government association of that university.' this is current statutory language in 1013.74(3). | 1) We cannot combine at this time due to some existing bond requirements. 2) Additonal language has been added. |
| 28 | 7.003 (20) | 1) in the 2nd sentence replace 'campus' with 'university'. 2) delete the 3rd sentence as unnecessary 3) In the 4th sentence replace 'absolute need' with 'demonstrated financial need'. | Change made |
| 29 | 7.003 (22) | the suggestion was made to delete the list of services identified in (a) thru (j) and replace with the following: 'Each university board of trustees is authorized to assess fees to recover the costs of services to individuals. This could include, but not be limited to, fees for duplicating, lost keys, copyright material, breakage, standards tests, library loans.' | Modified language added. |
| 30 | 7.003 (23)(2c) | some universities wanted to add language that would allow these fee to be used to improve admission services. | Although current statute does not include this, the change will be made in the regulation. |

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| 31 | 7.003 | (23)(2d) | after 'per item' add 'or per registration' | Change not made |
| 32 | 7.003 | (23)(2e) | one university wanted to delete 'replacement' | Change not made |
| 33 | 7.003 | (23) | a few universities want to add a 'Graduation Application Fee' | No new fee will be added at this time. |
| 34 | | | | |
| 35 | 7.008 | (1) | universities wanted to delete the 3rd sentence. They felt this was unnecessary. Why make a student pay all of the fees, even though they may only pay a portion of the tuition? A university responded that the student still has access to all of the activities that is supported by that fee. | The sentence will be deleted. The board of trustee may include an appropriate policy in their regulation. |
| 36 | 7.008 | (3)(a) | 1) BOG staff will review statute and make appropriate changes regarding application of this to residents. 2) revised the 1st sentence to state '.....equal to the cost of tuition and associated fees for a total of 120...'. This deletes the words 'registration fees'. | 1) additional language added clarifying for residents; 2) change made |
| 37 | 7.008 | (4)(a) | 1) BOG staff will review statute and make appropriate changes regarding application of this to residents. 2) revised the 1st sentence to state '.....equal to the cost of tuition and associated fees for a total of 120...'. This deletes the words 'registration fees'. | 1) additional language added clarifying for residents; 2) change made |
| 38 | 7.008 | (5) | universities requested additional explanation on 'dual enrollment' or 'early admission'. | this is currently defined in 1007.27(2) and 1007.26(5). |
| 39 | 7.008 | (6) | revise last sentence to '..until the student reaches the age of 23, and shall be limited to undergraduate degree programs, and shall not exceed..' | Change made |
| 40 | 7.008 | (7) | replace 'registration fees' with 'tuition and associated fees' | Change made |

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| 41 | 7.008 (8) | BOG staff reported that discussions are being held with the dept. of veteran affairs on a regulation dealing with national guard. Thus this sentence will be revised to delete ' <u>...pursuant to regulation 7.015</u> '. | Change made |
| 42 | 7.008 (9) | add 'non-resident tuition and non-resident financial aid fee' to replace 'tuition and associated fees' | Change made |
| 43 | 7.008 (10) | BOG staff will review statute and make appropriate changes regarding application of this to residents. | additional language added clarifying this for residents. |
| 44 | 7.008 (11) | delete 'and registration fees' . | Change made |
| 45 | 7.008 (13) | 1) revise this to apply only to state employees and add a separate paragraph on university employees (pursuant to 1009.26 (3). 2) A question was asked on how this would apply between universities? | 1) change made and a separate paragraph added for university employees |
| 46 | 7.008 (15) | should the # of credit hours be added to this section? There was a problem several years ago when the certificates were printed and it did not limit the credit hours to 6. BOG staff will check on this. | regulation 7.008 is still in effect and provides additional guidance, includig the 6 SCH. BOG ASA Office will be updating this regulation. A reference to 7.008 has been included. |
| 47 | 7.008 (16) | replace ' <u>..are entitled to a waiver</u> ' with 'may be entitled to a waiver'. | Change made |
| 48 | 7.008 overall | BOG staff will review the current waiver data element to see if additional waivers should be added for clarification. | |